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TO : Chief, Industrial Division, ORR

DATE: 1 July 1959

FROM : Chief, Military Economics Branch, D/I

SUBJECT: Activity Report for June 1959



1. Status of Branch Projects

a. 39.2381, Soviet Military Manpower, 1947-58

25X1A9a

The draft of this project is undergoing revision, Branch review and editing.

b. 39.2383, Soviet Military Prices and Ruble-Dollar Ratios 25X1A9a

The draft is undergoing revision, Branch review and editing.

25X1A9a

Soviet Military Expenditures, 1947-63

25X1A9a

The rough draft of this project is complete and ready for Branch review.

- 2. Status of Support Projects
  - a. 00.2416, Gaps in Information Requirements

Statements of gaps for four European Satellites were submitted. Commitments under this project are completed.

b. 10.2200, Soviet Capabilities and Probable Courses of Action Through 1964

The contribution was submitted to



c. 30.2201, Soviet Military Expenditures Through 1964

Internal terms of reference have been issued.

/ d. 30.2204, Sino-Soviet Bloc Air Defense Capabilities

ORR internal terms have been issued reflecting the new deadline for the estimate, and the need for preliminary work in connection with NIE 11-4-59.

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✓ e. 30.2603, Soviet Strategic Capabilities (NIE 11-8-59)

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A preliminary contribution will be submitted to I/AR on 6 July. Some of the contributions to I/ME are running late, thus preventing the formulation of a final contribution.

of. 30.2455, Value of Military Materials Exported by the Sino-Soviet Bloc to Underdeveloped Countries, 1955-58

25X1A9a

The rough draft of this project is complete. The deadline has been changed to 1 August 1959.

g. 30.2461, Soviet Science and Technology (NIE 11-6-59)

The ONE Board draft has been received and reviewed. ORR's views on manpower have been incorporated and apparently accepted by OSI.

h. 40.2239, Sino-Soviet Foreign Economic Activities (EIC)
(July 1959 Estimate)

No terms have been received. Incidentally, I/ME was not called upon for a contribution to 40.2238 (January 1959 Estimate).

i. ORR Evaluation of A Survey of the Defence 25X1X7 Industries of the Soviet Zone of Germany March 1959

Submitted on 8 June 1959.

3. Changes in Estimates

None.

4. Relationships with Other Components

<u>25X1A9a </u>

attended Special Weapons Course

at Sandia.

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